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Autor(en): **Lang, Urs / Schroeder, Viktor**

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ON TOPONOGOV'S COMPARISON THEOREM FOR ALEXANDROV SPACES

by Urs LANG and Viktor SCHROEDER

INTRODUCTION

In this expository note, we present a transparent proof of Toponogov's theorem for Alexandrov spaces in the general case, not assuming local compactness of the underlying metric space. More precisely, we show that if M is a complete geodesic metric space such that the Alexandrov triangle comparisons for curvature greater than or equal to $\kappa \in \mathbf{R}$ are satisfied locally, then these comparisons also hold in the large; see Theorem 2.3. The core of the proof is Proposition 2.2. It states that a hinge $H = px \cup py$ in M has the desired comparison property if every hinge $H' = p'x' \cup p'y'$ with an endpoint on H and perimeter $|p'x'| + |p'y'| + |x'y'|$ less than some fixed fraction of the perimeter of H has this property. The argument involves simple inductive constructions in M and the model space \mathbf{M}_{κ}^2 of constant curvature, leading to two monotonic quantities (see (5) and (6)), whose limits agree. This immediately gives the required inequality.

The history of Toponogov's theorem starts with the work of Alexandrov [3], who proved it for convex surfaces. Toponogov [10, 11, 12] established the result for Riemannian manifolds, in which case the local comparison inequalities are equivalently expressed as a respective lower bound on the sectional curvature. A first purely metric local-to-global argument was given in [8] for geodesic metric spaces with extendable geodesics. In its most general form, without the assumption of local compactness, the theorem was proved in [6] (in [5] the result is attributed to Perelman). An independent approach, building on [8], was then described by Plaut [9]. The proof presented here is a modification of his argument.

In fact, the statements in both [6] and [9] differ from what is shown here in that the metric of M is merely assumed to be intrinsic (that is, $d(p, q)$ equals the infimum of the lengths of all curves connecting p and q , but it is not required that the infimum be attained); correspondingly, the Alexandrov comparisons are formulated without reference to shortest curves in M . However, assuming M to be geodesic is not a severe restriction. By [9, Theorem 1.4], for every point p in a complete, intrinsic metric space M of curvature locally bounded below there is a dense G_δ subset J_p of M such that for all $q \in J_p$ there exists a shortest curve from p to q . A proof of Toponogov's theorem for intrinsic spaces via essentially the same construction as here, which was found independently by Petrunin, is contained in the preliminary version of the forthcoming book [1]. Nevertheless, we felt that it would be worthwhile to make the argument in the present sleek form for geodesic spaces (such as complete Riemannian manifolds) available in the literature.

1. PRELIMINARIES

In this section we fix the notation and recall some basic definitions and facts from metric geometry.

Let M be a metric space with metric d . By a *segment* connecting two points p, q in M we mean the image of an isometric embedding $[0, d(p, q)] \rightarrow M$ that maps 0 to p and $d(p, q)$ to q . We will write pq for some such segment (assuming there is one), despite the fact that it need not be uniquely determined by p and q . We will use the symbol $|pq|$ as a shorthand for $d(p, q)$, regardless of the existence of a segment pq . By a *hinge* $H = H_p(x, y)$ in M we mean a collection of three points p, x, y and two nondegenerate segments px, py in M ; thus $p \notin \{x, y\}$ (but possibly $x = y$). We call p the *vertex*, x, y the *endpoints*, and px, py the *sides* of H . The *perimeter* of a triple (p, x, y) of points in M is the number

$$\text{per}(p, x, y) := |px| + |py| + |xy|.$$

By the *perimeter* $\text{per}(H)$ of a hinge $H = H_p(x, y)$ we mean the perimeter of the triple (p, x, y) .

We denote by \mathbf{M}_κ^m the m -dimensional, complete and simply connected model space of constant sectional curvature $\kappa \in \mathbf{R}$. We write

$$D_\kappa := \text{diam}(\mathbf{M}_\kappa^m) = \begin{cases} \pi/\sqrt{\kappa} & \text{if } \kappa > 0, \\ \infty & \text{if } \kappa \leq 0, \end{cases}$$

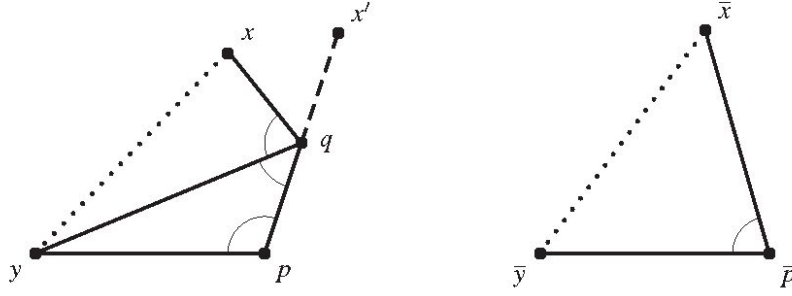


FIGURE 1
Proof of Lemma 1.2

for the diameter of \mathbf{M}_κ^m . Some trigonometric formulae for the model spaces are collected in the appendix. The following basic monotonicity property follows readily from the law of cosines, equation (18).

LEMMA 1.1. *Let $\kappa \in \mathbf{R}$, and let $a, b \in (0, D_\kappa)$ be fixed. For $\gamma \in [0, \pi]$, let $H_p(x, y)$ be a hinge in \mathbf{M}_κ^2 with $|px| = b$ and $|py| = a$ such that the hinge angle $\angle_p(x, y)$ (between px and py) equals γ , and put $c_{a,b}(\gamma) := |xy|$. The function $c_{a,b}$ so defined is continuous and strictly increasing on $[0, \pi]$.*

The next lemma goes back to Alexandrov [3], compare [5, Lemma 4.3.3].

LEMMA 1.2. *Suppose that $H_p(q, y)$ and $H_q(x, y)$ are two hinges in \mathbf{M}_κ^2 with $|py|, |qy|, |pq| + |qx| < D_\kappa$, and $H_{\bar{p}}(\bar{x}, \bar{y})$ is a hinge in \mathbf{M}_κ^2 such that $|\bar{p}\bar{x}| = |pq| + |qx|$, $|\bar{p}\bar{y}| = |py|$, and $|\bar{x}\bar{y}| = |xy|$. Then $\angle_q(p, y) + \angle_q(x, y) \leq \pi$ if and only if $\angle_p(q, y) \geq \angle_{\bar{p}}(\bar{x}, \bar{y})$, whereas $\angle_q(p, y) + \angle_q(x, y) \geq \pi$ if and only if $\angle_p(q, y) \leq \angle_{\bar{p}}(\bar{x}, \bar{y})$.*

Proof. Extend pq to a segment px' of length $|px'| = |pq| + |qx|$; see Figure 1. Consider the following obvious identities:

- (1) $\pi - \angle_q(p, y) - \angle_q(x, y) = \angle_q(x', y) - \angle_q(x, y),$
- (2) $|x'y| - |xy| = |x'y| - |\bar{x}\bar{y}|,$
- (3) $\angle_p(x', y) - \angle_{\bar{p}}(\bar{x}, \bar{y}) = \angle_p(q, y) - \angle_{\bar{p}}(\bar{x}, \bar{y}).$

By Lemma 1.1, the right side of (1) and the left side of (2) have the same sign, and also the right side of (2) and the left side of (3) have equal sign. Hence, the same holds for the left side of (1) and the right side of (3). \square

Let again M be a metric space, and let $\kappa \in \mathbf{R}$. Given $p, x, y \in M$, a triple $(\bar{p}, \bar{x}, \bar{y})$ of points in \mathbf{M}_κ^2 is called a *comparison triple* for (p, x, y) if $|\bar{p}\bar{x}| = |px|$, $|\bar{p}\bar{y}| = |py|$, and $|\bar{x}\bar{y}| = |xy|$. If $\kappa \leq 0$, such a comparison triple always exists, and if $\kappa > 0$, a comparison triple exists if and only if $\text{per}(p, x, y) \leq 2D_\kappa$. This is obvious if one of the distances $a := |py|$, $b := |px|$, and $c := |xy|$ is zero or equal to D_κ . Otherwise, when $a, b, c \in (0, D_\kappa)$, the assertion follows from Lemma 1.1: Depending on whether $a + b < D_\kappa$ or $a + b \geq D_\kappa$, the function $c_{a,b}$ maps $[0, \pi]$ bijectively onto $[|a - b|, a + b]$ or $[|a - b|, 2D_\kappa - a - b]$. In either case, the given number c is contained in the image of $c_{a,b}$, so there exists a unique $\gamma \in [0, \pi]$ such that $c_{a,b}(\gamma) = c$.

Now consider a triple (p, x, y) of points in M such that $p \notin \{x, y\}$. In case $\kappa > 0$, suppose that $|px|, |py| < D_\kappa$ and $\text{per}(p, x, y) \leq 2D_\kappa$. Then any comparison triple $(\bar{p}, \bar{x}, \bar{y})$ in \mathbf{M}_κ^2 uniquely determines a hinge $H_{\bar{p}}(\bar{x}, \bar{y})$ and one defines the *comparison angle* $\angle_p^\kappa(x, y) \in [0, \pi]$ as the hinge angle, thus

$$\angle_p^\kappa(x, y) := \angle_{\bar{p}}(\bar{x}, \bar{y}).$$

For an arbitrary hinge $H_p(x, y)$ in M , the (Alexandrov) *angle* or *upper angle* of $H_p(x, y)$ is then defined by

$$\angle_p(x, y) := \limsup_{\substack{u \in px, v \in py \\ u, v \rightarrow p}} \angle_p^\kappa(u, v).$$

The number $\angle_p(x, y)$ is clearly independent of $\kappa \in \mathbf{R}$. Furthermore, if px, py, pz are three nondegenerate segments, the triangle inequality

$$(4) \quad \angle_p(x, y) + \angle_p(y, z) \geq \angle_p(x, z)$$

holds, see [2] or [4, Part I, Proposition 1.14].

Let again $H = H_p(x, y)$ be a hinge in M , and suppose that $\text{per}(H) < 2D_\kappa$. Let $(\bar{p}, \bar{x}, \bar{y})$ be a comparison triple in \mathbf{M}_κ^2 for (p, x, y) , and let $H_{\bar{p}}(\bar{x}, \bar{y})$ be a *comparison hinge* in \mathbf{M}_κ^2 for H , that is, $|\hat{p}\hat{x}| = |px|$, $|\hat{p}\hat{y}| = |py|$, and $\angle_{\hat{p}}(\hat{x}, \hat{y}) = \angle_p(x, y)$. We are interested in the following comparison properties that H may or may not have:

(A $_\kappa$) (Angle comparison) $\angle_p(x, y) \geq \angle_p^\kappa(x, y)$ ($= \angle_{\bar{p}}(\bar{x}, \bar{y})$);

(H $_\kappa$) (Hinge comparison) $|xy| \leq |\hat{x}\hat{y}|$;

(D $_\kappa$) (Distance comparison) $|uv| \geq |\bar{u}\bar{v}|$ whenever $u \in px$, $v \in py$, $\bar{u} \in \bar{p}\bar{x}$, $\bar{v} \in \bar{p}\bar{y}$, and $|pu| = |\bar{p}\bar{u}|$, $|pv| = |\bar{p}\bar{v}|$.

It follows easily from Lemma 1.1 that, for an individual hinge H as above,

$$(D_\kappa) \Rightarrow (A_\kappa) \Leftrightarrow (H_\kappa).$$

For the missing implication $(A_\kappa) \Rightarrow (D_\kappa)$, see Lemma 1.3 below. The metric space M is called a *space of curvature $\geq \kappa$ in the sense of Alexandrov* if every point q has a neighborhood U_q such that any two points in U_q are connected by a segment in M and every hinge $H = H_p(x, y)$ with $p, x, y \in U_q$ (and $\text{per}(H) < 2D_\kappa$) satisfies (D_κ) . Again due to Lemma 1.1, the upper angle between two segments in such a space M always exists as a limit, by monotonicity. We call a segment px in a metric space *balanced* if, for every nondegenerate segment qy with $q \in px \setminus \{p, x\}$, the angles formed by qy and the subsegments qp, qx of px satisfy $\angle_q(p, y) + \angle_q(x, y) = \pi$. Note that, by (4), the inequality $\angle_q(p, y) + \angle_q(x, y) \geq \pi$ always holds, since $\angle_q(p, x) = \pi$. Of course, in a Riemannian manifold every segment is balanced.

LEMMA 1.3. *Let $\kappa \in \mathbf{R}$, and let M be a metric space. Then:*

- (i) *If M is a space of curvature $\geq \kappa$ in the sense of Alexandrov, then all segments in M are balanced.*
- (ii) *Let $H = H_p(x, y)$ be a hinge in M with balanced sides and $\text{per}(H) < 2D_\kappa$. Suppose that every pair of points in $px \cup py$ is connected by a segment in M and every hinge with one side contained in px or py and the opposite endpoint on the other side of H satisfies (A_κ) . Then H satisfies (D_κ) .*

Proof. For (i), let px, qy be two nondegenerate segments in M such that $q \in px \setminus \{p, x\}$. Let $u \in qp$, $v \in qx$, $w \in qy$ be points distinct from q , and assume that $u \neq w$. If u, v, w are sufficiently close to q , then there is a segment uw such that the hinge $H_u(v, w)$ with $uv \subset px$ satisfies (D_κ) . Let $(\bar{u}, \bar{v}, \bar{w})$ be a comparison triple in \mathbf{M}_κ^2 for (u, v, w) , and let $\bar{q} \in \bar{u}\bar{v}$ be the point with $|\bar{q}\bar{u}| = |qu|$. Then $|qw| \geq |\bar{q}\bar{w}|$ and so $\angle_u^\kappa(q, w) \geq \angle_{\bar{u}}(\bar{q}, \bar{w}) = \angle_{\bar{u}}(\bar{v}, \bar{w})$ by Lemma 1.1. Now Lemma 1.2 shows that $\angle_q^\kappa(u, w) + \angle_q^\kappa(v, w) \leq \pi$. Passing to the limit for $u, v, w \rightarrow q$ we get $\angle_q(p, y) + \angle_q(x, y) \leq \pi$.

We prove (ii). Let $(\bar{p}, \bar{x}, \bar{y})$ be a comparison triple in \mathbf{M}_κ^2 for (p, x, y) , and let u, v and \bar{u}, \bar{v} be given as in (D_κ) . We first show that $|uy| \geq |\bar{u}\bar{y}|$. Omitting some trivial cases, we assume $u \notin \{p, x, y\}$. Choose a segment uy . Then $\angle_u^\kappa(p, y) + \angle_u^\kappa(x, y) \leq \angle_u(p, y) + \angle_u(x, y) = \pi$ by the assumptions and so Lemma 1.2 yields $\angle_p^\kappa(u, y) \geq \angle_{\bar{p}}(\bar{x}, \bar{y}) = \angle_{\bar{p}}(\bar{u}, \bar{y})$. By Lemma 1.1, $|uy| \geq |\bar{u}\bar{y}|$. An analogous argument shows that $|uv| \geq |\bar{u}\bar{v}|$ if $(\tilde{p}, \tilde{u}, \tilde{y})$ is a comparison triple for (p, u, y) and $\tilde{v} \in \tilde{p}\tilde{y}$ is such that $|pv| = |\tilde{p}\tilde{v}|$. Since $|\tilde{u}\tilde{y}| = |uy| \geq |\bar{u}\bar{y}|$, we have $\angle_{\tilde{p}}(\tilde{u}, \tilde{v}) = \angle_{\tilde{p}}(\tilde{u}, \tilde{y}) \geq \angle_{\bar{p}}(\bar{u}, \bar{y}) = \angle_{\bar{p}}(\bar{u}, \bar{v})$ (assuming $p \notin \{u, v\}$) and hence $|\tilde{u}\tilde{v}| \geq |\bar{u}\bar{v}|$ by Lemma 1.1. So $|uv| \geq |\bar{u}\bar{v}|$. \square

2. THE GLOBALIZATION THEOREM

Now we prove Toponogov's theorem, in the form stated in Theorem 2.3 below. The central piece of the argument is Proposition 2.2. The following lemma and the concluding part of the proof are standard techniques.

LEMMA 2.1. *Let $\kappa \in \mathbf{R}$, let M be a metric space, and let $H = H_p(x, y)$ be a hinge in M with $\text{per}(H) < 2D_\kappa$. Suppose that there exist a point q on px , distinct from p, x, y , and a segment qy such that each of the three hinges $H_p(q, y), H_q(p, y), H_q(x, y)$ with sides in $px \cup py \cup qy$ satisfies (A_κ) , and $\angle_q(p, y) + \angle_q(x, y) = \pi$. Then H satisfies (A_κ) as well.*

Proof. Note that $\text{per}(p, q, y), \text{per}(q, x, y) \leq \text{per}(H) < 2D_\kappa$. Since $H_p(q, y)$ satisfies (A_κ) , we have $\angle_p(x, y) = \angle_p(q, y) \geq \angle_p^\kappa(q, y)$. By the remaining assumptions, $\angle_q^\kappa(p, y) + \angle_q^\kappa(x, y) \leq \angle_q(p, y) + \angle_q(x, y) = \pi$ and so Lemma 1.2 gives $\angle_p^\kappa(q, y) \geq \angle_p^\kappa(x, y)$. Thus $\angle_p(x, y) \geq \angle_p^\kappa(x, y)$. \square

PROPOSITION 2.2. *Let $\kappa \in \mathbf{R}$, and let M be a metric space such that every pair of points in M at distance $< D_\kappa$ is connected by a balanced segment. Let $H_p(x, y)$ be a hinge in M with balanced sides and $\text{per}(p, x, y) < 2D_\kappa$. If every hinge $H_{p'}(x', y')$ in M with balanced sides, $\text{per}(p', x', y') < \frac{4}{5} \text{per}(p, x, y)$, and $\{x', y'\} \cap (px \cup py) \neq \emptyset$ satisfies (A_κ) , then $H_p(x, y)$ satisfies (A_κ) as well.*

Proof. We prove the following assertion, from which the general result follows easily by a repeated application of Lemma 2.1: Let $H_0 = H_{p_0}(x_0, y_0)$ be a hinge in M with balanced sides and $|p_0x_0| < \min\{\frac{1}{5}|p_0y_0|, D_\kappa - |p_0y_0|\}$. If every hinge $H_{p'}(x', y')$ in M with balanced sides, $\text{per}(p', x', y') < \frac{4}{5} \text{per}(H_0)$, and $\{x', y'\} \cap \{x_0, y_0\} \neq \emptyset$ satisfies (A_κ) , then H_0 satisfies (A_κ) as well. We put $a := |p_0y_0|$ and $b := |p_0x_0|$, so $b < \frac{1}{5}a$ and $a + b < D_\kappa$.

First, starting from H_0 , we will inductively construct a particular sequence of hinges $H_n = H_{p_n}(x_n, y_n)$ in M with balanced sides such that $\{x_n, y_n\} = \{x_0, y_0\}$ and the numbers $l_n := |p_nx_n| + |p_ny_n|$ satisfy

$$(5) \quad a + b = l_0 \geq l_1 \geq l_2 \geq \dots \geq |x_0y_0|;$$

furthermore, for $n \geq 1$, $|p_nx_n| = b' := \frac{2}{5}a$ and hence

$$|p_ny_n| \geq |x_ny_n| - |p_nx_n| = |x_0y_0| - b' \geq a - b - b' > b'.$$

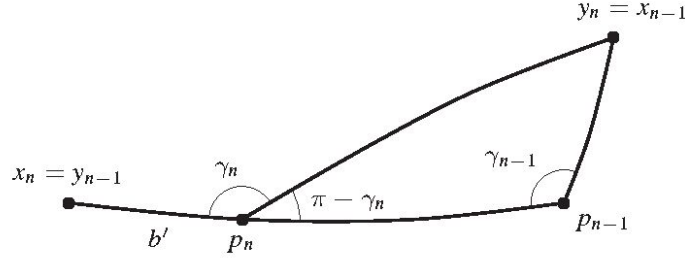


FIGURE 2

 Constructing H_n from H_{n-1}

The hinge H_0 is already given. For $n \geq 1$, if H_{n-1} is constructed, let $p_n \in p_{n-1}y_{n-1}$ be the point at distance b' from y_{n-1} , and put $x_n := y_{n-1}$ and $y_n := x_{n-1}$. Note that

$$|p_n y_n| \leq |p_{n-1} p_n| + |p_{n-1} y_n| = l_{n-1} - b' \leq a + b - b' < \frac{4}{5}a$$

and hence $\text{per}(p_{n-1}, p_n, y_n) < \frac{8}{5}a \leq \frac{4}{5}\text{per}(H_0)$. The sides of H_n are the subsegment $p_n x_n$ of $p_{n-1} y_{n-1}$ and an arbitrarily chosen balanced segment $p_n y_n$. Denote the angle of H_n by γ_n , and note that since $p_{n-1} y_{n-1}$ is balanced, the adjacent angle between $p_n y_n$ and the subsegment $p_n p_{n-1}$ of $p_{n-1} y_{n-1}$ equals $\pi - \gamma_n$. See Figure 2. Clearly $l_n \leq l_{n-1}$.

Now we will construct a sequence of hinges $\bar{H}_n := H_{\bar{p}_n}(\bar{x}_n, \bar{y}_n)$ in \mathbf{M}_κ^2 such that $|\bar{p}_n \bar{x}_n| = |p_n x_n|$, $|\bar{p}_n \bar{y}_n| = |p_n y_n|$,

$$(6) \quad |\bar{x}_0 \bar{y}_0| \geq |\bar{x}_1 \bar{y}_1| \geq |\bar{x}_2 \bar{y}_2| \geq \dots,$$

and such that the angle $\bar{\gamma}_n$ of \bar{H}_n is greater than or equal to γ_n . Let \bar{H}_0 be a comparison hinge for H_0 , thus $|\bar{p}_0 \bar{x}_0| = b$, $|\bar{p}_0 \bar{y}_0| = a$, and $\bar{\gamma}_0 = \gamma_0$. For $n \geq 1$, given \bar{H}_{n-1} , let $\bar{p}_n \in \bar{p}_{n-1} \bar{y}_{n-1}$ be the point at distance b' from \bar{y}_{n-1} , put $\bar{x}_n := \bar{y}_{n-1}$, and choose \bar{y}_n such that $(\bar{p}_{n-1}, \bar{p}_n, \bar{y}_n)$ is a comparison triple for (p_{n-1}, p_n, y_n) . This determines \bar{H}_n . Put $\bar{\omega}_n := \angle_{\bar{p}_{n-1}}(\bar{p}_n, \bar{y}_n) = \angle_{\bar{p}_{n-1}}(\bar{x}_n, \bar{y}_n)$. See Figure 3. Since $\text{per}(p_{n-1}, p_n, y_n) < \frac{4}{5}\text{per}(H_0)$ and $y_n \in \{x_0, y_0\}$, the inequalities $\gamma_{n-1} \geq \bar{\omega}_n$ and $\pi - \gamma_n \geq \pi - \bar{\gamma}_n$ hold by assumption. Hence, $\bar{\gamma}_{n-1} \geq \gamma_{n-1} \geq \bar{\omega}_n$ and so $|\bar{x}_{n-1} \bar{y}_{n-1}| \geq |\bar{x}_n \bar{y}_n|$ by Lemma 1.1.

Now we can easily conclude the proof. For $n \rightarrow \infty$, we have

$$|\bar{p}_{n-1} \bar{p}_n| + |\bar{p}_{n-1} \bar{y}_n| - |\bar{p}_n \bar{y}_n| = l_{n-1} - l_n \rightarrow 0$$

by (5), consequently $\bar{\omega}_n \rightarrow \pi$ and $\bar{\gamma}_n \rightarrow \pi$ (note that $|\bar{p}_{n-1} \bar{p}_n| \geq a - b - 2b' > 0$ and $|\bar{p}_{n-1} \bar{y}_n| = b' > 0$ for $n \geq 2$). This implies in turn that

$$l_n - |\bar{x}_n \bar{y}_n| = |\bar{p}_n \bar{x}_n| + |\bar{p}_n \bar{y}_n| - |\bar{x}_n \bar{y}_n| \rightarrow 0$$

as $n \rightarrow \infty$ (recall that $l_n \leq a + b < D_\kappa$). In view of (6) and (5), this gives $|\bar{x}_0 \bar{y}_0| \geq |x_0 y_0|$, so H_0 satisfies (H_κ) and hence also (A_κ) . \square

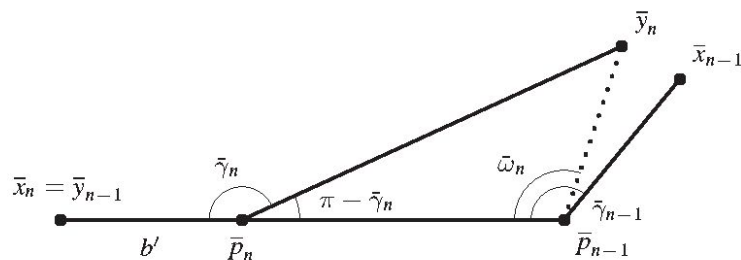


FIGURE 3

Constructing \bar{H}_n from \bar{H}_{n-1}

THEOREM 2.3. *Let $\kappa \in \mathbf{R}$, and let M be a complete metric space of curvature $\geq \kappa$ in the sense of Alexandrov. Suppose that every pair of points in M at distance $< D_\kappa$ is connected by a segment. Then every hinge $H_p(x, y)$ in M with $\text{per}(p, x, y) < 2D_\kappa$ satisfies (A_κ) , (H_κ) , and (D_κ) .*

Proof. Recall that by Lemma 1.3 all segments in M are balanced; furthermore, it suffices to prove that every hinge in M with perimeter less than $2D_\kappa$ satisfies (A_κ) . Suppose to the contrary that there exists a hinge H in M with $\text{per}(H) < 2D_\kappa$ that does not satisfy (A_κ) . Then, by Proposition 2.2, there exists a hinge H_1 with $\text{per}(H_1) < \frac{4}{5}\text{per}(H)$ and an endpoint on the union of the sides of H such that H_1 does not satisfy (A_κ) either. Inductively, for $n = 2, 3, \dots$, there exist hinges H_n such that $\text{per}(H_n) < \frac{4}{5}\text{per}(H_{n-1}) < \left(\frac{4}{5}\right)^n \text{per}(H)$, some endpoint of H_n lies on the union of the sides of H_{n-1} , and H_n does not satisfy (A_κ) . Let p_n denote the vertex of H_n . Clearly the sequence (p_n) is Cauchy and thus converges to a point $q \in M$. However, since M has curvature $\geq \kappa$, all hinges with vertex and endpoints in an appropriate neighborhood of q satisfy (A_κ) . This gives a contradiction, as $p_n \rightarrow q$ and $\text{per}(H_n) \rightarrow 0$. \square

APPENDIX: TRIGONOMETRY OF MODEL SPACES

In this appendix, we collect some trigonometric formulae for the model spaces \mathbf{M}_κ^2 , stated in a unified way for all $\kappa \in \mathbf{R}$ in terms of the generalized sine and cosine functions.

For $\kappa \in \mathbf{R}$ we denote by $\text{sn}_\kappa: \mathbf{R} \rightarrow \mathbf{R}$ and $\text{cs}_\kappa: \mathbf{R} \rightarrow \mathbf{R}$ the solutions of the second order differential equation $f'' + \kappa f = 0$ satisfying the initial conditions

$$\text{sn}_\kappa(0) = 0, \quad \text{sn}'_\kappa(0) = 1, \quad \text{cs}_\kappa(0) = 1, \quad \text{cs}'_\kappa(0) = 0.$$

Explicitly,

$$\begin{aligned}\operatorname{sn}_\kappa(x) &= \sum_{n=0}^{\infty} \frac{(-\kappa)^n}{(2n+1)!} x^{2n+1} = \begin{cases} \sin(\sqrt{\kappa}x)/\sqrt{\kappa} & \text{if } \kappa > 0, \\ x & \text{if } \kappa = 0, \\ \sinh(\sqrt{-\kappa}x)/\sqrt{-\kappa} & \text{if } \kappa < 0, \end{cases} \\ \operatorname{cs}_\kappa(x) &= \sum_{n=0}^{\infty} \frac{(-\kappa)^n}{(2n)!} x^{2n} = \begin{cases} \cos(\sqrt{\kappa}x) & \text{if } \kappa > 0, \\ 1 & \text{if } \kappa = 0, \\ \cosh(\sqrt{-\kappa}x) & \text{if } \kappa < 0. \end{cases}\end{aligned}$$

Note that

$$\operatorname{sn}'_\kappa = \operatorname{cs}_\kappa, \quad \operatorname{cs}'_\kappa = -\kappa \operatorname{sn}_\kappa,$$

and

$$(7) \quad \operatorname{cs}_\kappa^2 + \kappa \operatorname{sn}_\kappa^2 = 1.$$

The following functional equations hold. For $x, y \in \mathbf{R}$,

$$(8) \quad \operatorname{sn}_\kappa(x+y) = \operatorname{sn}_\kappa(x) \operatorname{cs}_\kappa(y) + \operatorname{cs}_\kappa(x) \operatorname{sn}_\kappa(y),$$

$$(9) \quad \operatorname{cs}_\kappa(x+y) = \operatorname{cs}_\kappa(x) \operatorname{cs}_\kappa(y) - \kappa \operatorname{sn}_\kappa(x) \operatorname{sn}_\kappa(y);$$

in particular,

$$(10) \quad \operatorname{sn}_\kappa(2x) = 2 \operatorname{sn}_\kappa(x) \operatorname{cs}_\kappa(x),$$

$$\begin{aligned}(11) \quad \operatorname{cs}_\kappa(2x) &= \operatorname{cs}_\kappa^2(x) - \kappa \operatorname{sn}_\kappa^2(x) \\ &= 2 \operatorname{cs}_\kappa^2(x) - 1 \\ &= 1 - 2\kappa \operatorname{sn}_\kappa^2(x).\end{aligned}$$

Replacing x by $x/2$ in the last three lines one gets

$$(12) \quad \kappa \operatorname{sn}_\kappa^2\left(\frac{x}{2}\right) = \frac{1 - \operatorname{cs}_\kappa(x)}{2},$$

$$(13) \quad \operatorname{cs}_\kappa^2\left(\frac{x}{2}\right) = \frac{1 + \operatorname{cs}_\kappa(x)}{2}.$$

Karcher [7] defined a “modified distance function” $\operatorname{md}_\kappa: \mathbf{R}_+ \rightarrow \mathbf{R}_+$ by

$$\operatorname{md}_\kappa(x) := \int_0^x \operatorname{sn}_\kappa(t) dt = \begin{cases} (1 - \operatorname{cs}_\kappa(x))/\kappa & \text{if } \kappa \neq 0, \\ x^2/2 & \text{if } \kappa = 0. \end{cases}$$

In view of (12), this can be written as

$$\operatorname{md}_\kappa(x) = 2 \operatorname{sn}_\kappa^2\left(\frac{x}{2}\right).$$

It is easy to check that

$$(14) \quad \text{cs}_\kappa + \kappa \text{md}_\kappa = 1 ,$$

$$(15) \quad \begin{aligned} \text{md}_\kappa(x+y) &= \text{md}_\kappa(x-y) + 2 \text{sn}_\kappa(x) \text{sn}_\kappa(y) \\ &= \text{md}_\kappa(x) + \text{cs}_\kappa(x) \text{md}_\kappa(y) + \text{sn}_\kappa(x) \text{sn}_\kappa(y) \\ &= \text{md}_\kappa(x) \text{cs}_\kappa(y) + \text{md}_\kappa(y) + \text{sn}_\kappa(x) \text{sn}_\kappa(y) , \end{aligned}$$

$$(16) \quad \begin{aligned} \text{md}_\kappa(2x) &= 2 \text{sn}_\kappa^2(x) \\ &= 2(1 + \text{cs}_\kappa(x)) \text{md}_\kappa(x) . \end{aligned}$$

We turn to trigonometry. Consider a triangle in \mathbf{M}_κ^2 with vertices x, y, z and (possibly degenerate) sides of length $a, b, c \geq 0$, where $a = |yz|$, $b = |zx|$, and $c = |xy|$, and let $\alpha, \beta, \gamma \in [0, \pi]$ denote the angles at x, y, z , respectively, whenever they are defined. The law of cosines can be stated in a unified way as

$$(17) \quad \begin{aligned} \text{md}_\kappa(c) &= \text{md}_\kappa(a+b) - \text{sn}_\kappa(a) \text{sn}_\kappa(b)(1 + \cos(\gamma)) \\ &= \text{md}_\kappa(a-b) + \text{sn}_\kappa(a) \text{sn}_\kappa(b)(1 - \cos(\gamma)) \\ &= \text{md}_\kappa(a) + \text{cs}_\kappa(a) \text{md}_\kappa(b) - \text{sn}_\kappa(a) \text{sn}_\kappa(b) \cos(\gamma) \\ &= \text{md}_\kappa(a) \text{cs}_\kappa(b) + \text{md}_\kappa(b) - \text{sn}_\kappa(a) \text{sn}_\kappa(b) \cos(\gamma) \end{aligned}$$

(compare (15)), or, in terms of sn_κ , as

$$(18) \quad \begin{aligned} \text{sn}_\kappa^2\left(\frac{c}{2}\right) &= \text{sn}_\kappa^2\left(\frac{a+b}{2}\right) - \text{sn}_\kappa(a) \text{sn}_\kappa(b) \cos^2\left(\frac{\gamma}{2}\right) \\ &= \text{sn}_\kappa^2\left(\frac{a-b}{2}\right) + \text{sn}_\kappa(a) \text{sn}_\kappa(b) \sin^2\left(\frac{\gamma}{2}\right) . \end{aligned}$$

Multiplying any of these equations by κ one obtains the more familiar formula

$$(19) \quad \text{cs}_\kappa(c) = \text{cs}_\kappa(a) \text{cs}_\kappa(b) + \kappa \text{sn}_\kappa(a) \text{sn}_\kappa(b) \cos(\gamma)$$

for the hyperbolic and spherical geometries. The “dual law of cosines” or “law of cosines for angles” is the identity

$$(20) \quad \cos(\gamma) = \sin(\alpha) \sin(\beta) \text{cs}_\kappa(c) - \cos(\alpha) \cos(\beta) ;$$

in the Euclidean case it represents the fact that $\alpha + \beta + \gamma = \pi$. The law of sines is given by

$$(21) \quad \text{sn}_\kappa(a) \sin(\beta) = \text{sn}_\kappa(b) \sin(\alpha) .$$

Let l denote the distance from the midpoint of the side xy of the triangle to the vertex z . Then

$$(22) \quad 2 \operatorname{cs}_{\kappa}\left(\frac{c}{2}\right) \operatorname{md}_{\kappa} l = \operatorname{md}_{\kappa}(a) + \operatorname{md}_{\kappa}(b) - 2 \operatorname{md}_{\kappa}\left(\frac{c}{2}\right);$$

equivalently,

$$(23) \quad 2 \operatorname{cs}_{\kappa}\left(\frac{c}{2}\right) \operatorname{sn}_{\kappa}^2\left(\frac{l}{2}\right) = \operatorname{sn}_{\kappa}^2\left(\frac{a}{2}\right) + \operatorname{sn}_{\kappa}^2\left(\frac{b}{2}\right) - 2 \operatorname{sn}_{\kappa}^2\left(\frac{c}{4}\right).$$

(This equation may be used to define spaces of curvature $\geq \kappa$ or $\leq \kappa$.) Multiplying by κ one obtains the simple formula

$$(24) \quad 2 \operatorname{cs}_{\kappa}\left(\frac{c}{2}\right) \operatorname{cs}_{\kappa}(l) = \operatorname{cs}_{\kappa}(a) + \operatorname{cs}_{\kappa}(b)$$

for the hyperbolic and spherical geometries.

Proof of (22). (We omit all subscripts κ .) By (17),

$$\begin{aligned} \operatorname{md}(l) &= \operatorname{md}(b) \operatorname{cs}\left(\frac{c}{2}\right) + \operatorname{md}\left(\frac{c}{2}\right) - \operatorname{sn}(b) \operatorname{sn}\left(\frac{c}{2}\right) \cos(\alpha), \\ \operatorname{md}(a) &= \operatorname{md}(b) \operatorname{cs}(c) + \operatorname{md}(c) - \operatorname{sn}(b) \operatorname{sn}(c) \cos(\alpha). \end{aligned}$$

Using (13) and (10) we get

$$2 \operatorname{cs}\left(\frac{c}{2}\right) \operatorname{md}(l) - \operatorname{md}(a) = \operatorname{md}(b) + 2 \operatorname{cs}\left(\frac{c}{2}\right) \operatorname{md}\left(\frac{c}{2}\right) - \operatorname{md}(c).$$

Now the formula follows from (16). \square

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Urs Lang

Departement Mathematik
ETH Zürich
Rämistrasse 101
8092 Zürich
Switzerland
e-mail: lang@math.ethz.ch

Viktor Schroeder

Institut für Mathematik
Universität Zürich
Winterthurerstrasse 190
8057 Zürich
Switzerland
e-mail: viktor.schroeder@math.uzh.ch